

Islami Bank Securities Limited

Daily Stock Market Report

28-October-2025

Index	28-10-2025	27-10-2025	Point Change	%Change
DSEX	5084.13	5086.86	-2.73	-0.05%
DSES	1071.16	1072.70	-1.54	-0.14%
DSE30	1973.56	1969.20	4.36	0.22%

Index	28-10-2025	27-10-2025	Point Change	% Change
CS50	1087.34	1096.55	-9.21	-0.84%
CS30	12594.53	12704.04	-109.51	-0.86%
CSI	892.37	901.17	-8.8	-0.98%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
148626	142608386	4514	6981027

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
134	199	66

DSMEX Index	Value	Point Change	% Change
28-10-2025	980.71	-20.91	-2.09%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
7	12	0

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	CAPMBDBLMF	10.3	9.4	9.57%
2	BPPL	13	11.9	9.24%
3	SAIHAMCOT	17.4	16.1	8.07%
4	SPCL	42.9	40	7.25%
5	ICBAMCL2ND	6.1	5.7	7.02%
6	MIDLANDBNK	21.2	19.9	6.53%
7	GHAIL	11.5	10.8	6.48%
8	KAY&QUE	439.7	415.1	5.93%
9	SEAPEARL	35.8	33.9	5.60%
10	UNIQUEHRL	38.9	36.9	5.42%

Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	NAHEEACP	17.3	19	-8.95%
2	FIRSTSBANK	2.2	2.4	-8.33%
3	QUEENSOUTH	12	13	-7.69%
4	FAMILYTEX	1.4	1.5	-6.67%
5	KBPPWBIL	87.1	93.3	-6.65%
6	BBSCABLES	14.5	15.5	-6.45%
7	BBS	9	9.6	-6.25%
8	UNIONBANK	1.6	1.7	-5.88%
9	SONARGAON	24.1	25.6	-5.86%
10	AGNISYSL	22.6	24	-5.83%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	484.1	75.2	5.89	66,223.07
Cement	421.4	28.27	12.94	10,381.42
Ceramics Sector	87.4	0.42	201.21	1,721.56
Corporate Bond	0	0	0	2,504.15

Debenture	0	0	0	9.84
Engineering	2,043.80	106.01	33.93	26,512.23
Financial Institutions	175.4	15.51	19.1	9,572.26
Food & Allied	6,240.60	117.85	26.91	25,586.36
Fuel & Power	4,555.70	264.86	16.39	29,194.72
Insurance	1,907.20	117.45	16.26	13,889.04
IT Sector	267.4	13.77	21.27	2,412.06
Jute	196.2	6.97	28.14	265.56
Miscellaneous	2,984.90	107.50	31.05	22,143.97
Mutual Funds	3,019.80	286.65	12.42	3,465.28
Paper & Printing	523.70	19.59	21.78	2,208.92
Pharmaceuticals & Bio-Pharma	11,364.90	553.47	25.05	56,857.06
Services & Real Estate	195.30	14.85	11.35	2,062.35
Tannery Industries	1,174.70	48.89	30.55	2,629.26
Telecommunication	441.20	33.76	12.98	56,165.95
Textile	1,699.20	70.61	23.78	11,457.80
Travel & Leisure	51.4	4.53	26.15	3,394.02
Treasury Bond	0	0	0	54,772.84

